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THE TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 1296.
FILED, APRIL 5th, 1965.

IRISH COPPER MINES LIMITED

Incorporated under the laws of the Province of Ontario by
Letters Patent dated September 28, 1955

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous
FILING STATEMENT Filing Statement No. 894.

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	(a) Underwriting and option agreement respecting treasury shares of the Company (see item 6 hereof); (b) Option to purchase two groups of mining claims situated in the Dotted Lake Area, approximately 16 miles south of Manitouwadge Lake, District of Thunder Bay, Province of Ontario (see item 11 (a) hereof).
2. Head office address and any other office address.	Suite 509, 25 Adelaide Street West, Toronto 1, Ontario.
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	President and Director S. A. Perry, Apt. 712, 1 Benvenuto Place, Toronto, Ontario. Corporate Secretary and Professional Mining Executive. Vice-President and Director Hon. C. P. McTague, Q.C., 2 Clarendon Avenue, Toronto, Ontario. One of Her Majesty's Counsel. Secretary-Treasurer and Director G. D. Pattison, 235 Dawlish Avenue, Toronto, Ontario. Corporate Secretary and Professional Mining Executive. Assistant Secretary-Treasurer & Director R. D. Bell, 7 Hi Mount Drive, Willowdale, Ontario. Chartered Accountant and Mining Executive.
	A vacancy exists on the Board of Directors of the Company due to the recent death of H.W. Knight, Jr.
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized capital: \$7,500,000.00 divided into 7,500,000 shares of \$1.00 par value each. Issued and Outstanding: 5,070,667 all as fully paid.
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None.
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	By agreement dated April 8, 1965, Draper, Dobie & Company Limited, acting on behalf of a client, has agreed, subject to the acceptance of this Filing Statement by the Toronto Stock Exchange, to purchase forthwith 200,000 shares of the Company's capital stock at the price of 30 cents per share for a total purchase price of \$60,000.00. In consideration of the foregoing, the Company has granted to Draper Dobie & Company Limited the right and option to purchase all or any part of an additional 800,000 shares of the Company exercisable as follows: 200,000 shares @ 30¢ per share within 3 months of the effective date of the said agreement; 200,000 shares @ 35¢ per share within 6 months of the effective date of the said agreement; 200,000 shares @ 40¢ per share within 9 months of the effective date of the said agreement; 200,000 shares @ 45¢ per share within 12 months of the effective date of the said agreement.

7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Draper Dobie & Company Limited has entered into the above underwriting and option agreement dated April 8, 1965, on behalf of its client Dobieco Limited, Suite 503, 25 Adelaide Street West, Toronto, Ontario. The only persons having a greater than 5% interest in Dobieco Limited are David W. Knight, 585 Avenue Road, Toronto, Ontario, and the Executors of the Estate of H. W. Knight, Jr.
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None.
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The proceeds from the sale of treasury shares referred to in item 6 hereof will be used for the following purposes:
	<ul style="list-style-type: none"> (a) To pay the option payments of \$15,000.00 to Joseph Sweet and to carry out the preliminary examination of the optioned claims referred to in item 11 hereof, in accordance with the report of Michael Zurovski, P.Eng., dated April 12, 1965; (b) To implement an exploration program consisting of geophysical surveys and diamond drilling, if warranted, on the optioned claims in the Seeley Lake Area, District of Thunder Bay, Province of Ontario (see item 19(a) hereof); (c) To participate to the extent of 10% in the Basin Explorations (Ireland) Syndicate (see item 19 (b) hereof); (d) To pay for general administrative expenses incurred in the ordinary course of business; (e) No part of the proceeds from the sale of the said shares will be used for any other purpose without full disclosure being given in an amending filing statement or filing statement.
10. Brief statement of company's chief development work during past year.	There was no development work performed by the Company during the past year.
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	<p>The Company has made two separate option agreements with Joseph Sweet, Box 207, Bourlamaque, Quebec. The first of these relates to 49 mining claims in the Dotted Lake Area of the Port Arthur Mining Division. The Company must pay Sweet the sum of \$10,000.00 forthwith for the right to visually examine the claims and to carry out airborne surveys during this period. Not later than August 1 next, the Company must elect whether or not to proceed further. In the event of a favourable election it shall pay Sweet the further sum of \$10,000.00 and allot and issue to him 75,000 fully paid shares, whereof 90% shall be escrowed and require the prior consent of the Toronto Stock Exchange before any release. This will protect the option until December 31, 1965. The Company can extend its rights thereafter to December 31, 1966 by paying an additional \$10,000.00 by December 31, 1965. It may extend the rights further to April 15, 1967, by paying Sweet the further sum of \$5,000.00 by December 31, 1966. By April 15, 1967, the Company must exercise the option in full by paying Sweet the further sum of \$65,000.00. Thus a total of \$100,000.00 must be paid for full exercise of the option. In addition, by the latter date, a new company having 5,000,000 shares authorized capital must be incorporated, and Sweet is to receive 450,000 vendor shares thereof, whereof 90% shall be escrowed.</p> <p>The second agreement with Sweet relates to 41 unpatented claims in the said Dotted Lake area and contiguous to the above group. For this second option, the Company will pay Sweet forthwith \$5,000.00 and must pay a further \$45,000.00 over the same period of time and by the same dates as above referred to, making a total consideration in cash of \$50,000.00 if this second option is exercised. The Company has the same right of visual inspection and to carry out airborne surveys until August 1, 1965. Before that date in addition to the payment of \$5,000.00 to Sweet it must also allot and issue to him 75,000 shares in the capital of the Company whereof 90% shall be escrowed as above. In addition, by April 15, 1967, a separate new company must be incorporated to acquire these 41 claims and Sweet must receive 450,000 vendor shares of such company (90% escrowed).</p>

12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Joseph Sweet, Box 207, Bourlamaque, Quebec.												
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	None.												
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Not applicable.												
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table border="1"> <thead> <tr> <th>Shareholder</th> <th>No. of shares</th> </tr> </thead> <tbody> <tr> <td>Draper Dobie & Company Limited, Toronto, Ontario</td> <td>2,056,329*</td> </tr> <tr> <td>Consolidated Mogul Mines Limited, Toronto, Ontario</td> <td>750,000*</td> </tr> <tr> <td>Mogul Mining Corporation Ltd., Toronto, Ontario</td> <td>425,001*</td> </tr> <tr> <td>Bache & Co., Toronto, Ontario</td> <td>54,600</td> </tr> <tr> <td>James Richardson & Sons, Winnipeg, Manitoba</td> <td>64,465</td> </tr> </tbody> </table>	Shareholder	No. of shares	Draper Dobie & Company Limited, Toronto, Ontario	2,056,329*	Consolidated Mogul Mines Limited, Toronto, Ontario	750,000*	Mogul Mining Corporation Ltd., Toronto, Ontario	425,001*	Bache & Co., Toronto, Ontario	54,600	James Richardson & Sons, Winnipeg, Manitoba	64,465
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	<p>*Consolidated Mogul Mines Limited owns beneficially 3,069,713 shares of the Company. Beneficial owners of shares registered in the names of other brokers aforesaid are unknown.</p>												
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	Consolidated Mogul Mines Limited, Suite 509, 25 Adelaide Street West, Toronto, Ontario, is in a position to control the Company as it owns over 50% of the issued shares of the Company.												
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<p>Investment in and advances to subsidiary company:</p> <table border="1"> <tbody> <tr> <td>1,280,000 shares of St. Patrick's Copper Mines Limited</td> <td></td> </tr> <tr> <td>acquired at a cost of Advances</td> <td>3,986,684.80</td> </tr> <tr> <td></td> <td>753,558.58</td> </tr> <tr> <td>Total Investment-----</td> <td>\$ 4,740,243.38</td> </tr> </tbody> </table>	1,280,000 shares of St. Patrick's Copper Mines Limited		acquired at a cost of Advances	3,986,684.80		753,558.58	Total Investment-----	\$ 4,740,243.38				
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acquired at a cost of Advances	3,986,684.80												
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Total Investment-----	\$ 4,740,243.38												
	<p>1) Early in 1962 the Company's subsidiary, St. Patrick's Copper Mines Limited (St. Patrick's) advised the Government of the Republic of Eire (Irish Government) that because grade and tonnage at the St. Patrick's mine had proven to be considerably lower than drilling estimates, it was imperative that a substantial development program be commenced to delineate ore which could be profitably mined, and it was recommended that milling operations be suspended while such a development program was in progress, rather than incur further operating losses.</p> <p>The Irish Government was later advised that unless additional funds were obtained the operations of St. Patrick's would have to be discontinued as that company was unable to meet its financial obligations and request was made for the advance of further funds. Various proposals for the continuation of the St. Patrick's operation were suggested to officials of the Irish Government. However, on July 20, 1962 the Irish Government placed the operations of St. Patrick's under the management of a receiver, and commenced their own investigations as to the feasibility of carrying on the operation. As of the date of this filing statement the appointed receiver continues to be in charge of the affairs of St. Patrick's and the Company is not aware of any firm decision that has been made by the Irish Government regarding the future of St. Patrick's.</p> <p>2) For the above reasons the investment in St. Patrick's Copper Mines Limited has now been written down to a nominal value of \$1.00.</p>												

FINANCIAL STATEMENTS

IRISH COPPER MINES LIMITED
(Incorporated under the laws of Ontario)

BALANCE SHEET

March 31, 1965

- ASSETS -

Current assets:

Cash	3,231.48
<u>Investment in St. Patrick's Copper Mines Limited</u> A subsidiary company incorporated in the Republic of Ireland	1.00
<u>Investment in mining syndicate</u>	6,000.00
<u>Option on mining property</u>	10,000.00
<u>Deferred charges</u>	<u>101,335.23</u>
	120,567.71
	<u> </u>

- LIABILITIES -

Current liabilities

Accounts payable	6,250.00
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- SHAREHOLDERS' EQUITY -

Capital stock

Authorized, 7,500,000 shares, par value \$1.00 each	
Issued 5,070,667 shares	5,070,667.00
<u>Contributed surplus</u>	<u>611,145.12</u>
	5,681,812.12
<u>Deficit</u>	<u>5,567,494.41</u>
	114,317.71
	120,567.71
	<u> </u>

Approved:

J. D. Pearce, Director

A. J. Bell, Director

IRISH COPPER MINES LIMITED

STATEMENT OF DEFERRED CHARGES

For the fifteen month period ended March 31, 1965.

Deferred charges at beginning of period	84,114.65
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Expenditures during period

Exploration and development:	
Transportation	370.37
Consulting	525.00
Licenses	200.00
Engineering	189.86
Governrnent fees	<u>110.00</u>
	1,395.23

Administration:

Administration fee	6,000.00
Annual report	777.62
Directors' fees	3,750.00
Legal and audit	3,100.00
Listing	100.00
Office and general expense	160.73
Stock transfer fees and expenses	<u>1,937.00</u>
	15,825.35
	17,220.58
	<u> </u>
	\$101,335.23

STATEMENT OF SOURCE AND APPLICATION OF FUNDS
For the fifteen month period ended March 31, 1965

Source of funds

Decrease in working capital	<u>33,750.08</u>
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Application of funds

Investment in mining syndicate	6,000.00
Option on mining property	10,000.00
Exploration and development expenditures	1,395.23
Administrative expenditures	<u>15,825.35</u>
	33,220.58
Exploration expenditures charged to deficit	<u>529.50</u>
	<u>\$ 33,750.08</u>

Decrease in working capital consists of

Working capital as at December 31, 1963	
Cash	32,823.35
<u>Less</u> Accrued expenses	<u>2,091.79</u>
	30,731.56

Add

Working capital deficit as at March 31, 1965	
Accounts payable	6,250.00
<u>Less</u> Cash	<u>3,231.48</u>
	<u>3,018.52</u>
	<u>\$ 33,750.08</u>

APPROVED:

[Signature] Director

[Signature] Director

ENGINEER'S REPORT

Note:-The following are excerpts from a report by M. Zurowski, B. Sc., P. Eng., dated April 12th, 1965, on mining claims located in the Black River - Olga Lake Area, District of Thunder Bay, Port Arthur Mining Division, Province of Ontario. A complete copy of this report is on file with the Toronto Stock Exchange.

SUMMARY

The properties of Irish Copper Mines Limited are held under option and consist of two contiguous blocks of claims designated as "A" and "B" groups.

Group "A" consists of 49 contiguous unsurveyed and unpatented mining claims and comprise the following claim numbers: TB-117495 to TB-117512 inclusive, TB-111513 to TB-111538 inclusive, TB-111695 to TB-111697 inclusive and TB-111132, and TB-117148.

Group "B" consists of 41 contiguous unsurveyed and unpatented mining claims and comprise the following claim numbers: TB-107605 to TB-107608 inclusive, TB-109410 and TB-109411, TB-109505 to TB-109510 inclusive, TB-111149 to TB-111131 inclusive, TB-111340 to TB-111345 inclusive, TB-111349 to TB-111352 inclusive, TB-110999 to TB-111105 inclusive, TB-111172 to TB-111174 inclusive and TB-117407 to 117411 inclusive.

The claim groups cover part of Dotted Lake and the land area immediately surrounding it. Total area of the two groups of claims is about 3600 acres. Dotted Lake is located about 16 miles due south of Manitouwadge and 17 miles northeast of Hemlo, Ontario, in the District of Thunder Bay, Province of Ontario.

Access to the property is readily achieved from either of these two towns, by road and canoe routes, or by aircraft.

The properties straddle a band of metasedimentary and meta-volcanic rocks which appear to form the north limb of an overturned synclinal fold structure in the area.

Sulphide occurrences, consisting mainly of pyrite and pyrrhotite and containing appreciable content of zinc and copper bearing sulphides, have been located on the property by surface prospecting methods. These sulphide occurrences are present in metasedimentary rocks and the mineralization occurs sporadically in a zone which is in excess of two miles in length and the width of which varies anywhere from 30 to 100 feet.

A very small but good grade zinc occurrence has been discovered in this zone of mineralization. It measures 85 feet long and 2.5 feet in width and a grab sample from this occurrence assayed 22.95 percent zinc, trace in lead and nil in silver.

The rocks in which the subject property is located possess the same lithological characteristics and metamorphic facies as those of the Manitouwadge Lake area.

CONCLUSIONS

At first observation and interpretation, the known mineral occurrences are either too small, but rich, or too low in valuable metallic content to be of immediate economic interest. However, very little detailed exploratory investigations have been performed on the structures and rock formations in which the mineralization occurs. Economic sulphide deposits, containing copper and zinc, could well be present on the holdings of Irish Copper Mines Limited.

It is concluded that certain expenditures are definitely warranted in the exploration of the property for copper-zinc bearing mineral deposits.

RECOMMENDATIONS

The following exploratory work is recommended to be undertaken in the search for copper-zinc bearing sulphide deposits on the property. This exploratory work should be carried out in three phases, as follows:

1. Mapping and Prospecting

The entire properties under option should be mapped initially on a reconnaissance basis and thoroughly prospected for evidence of mineralization. Those mineral occurrences that are known to be present and any new discoveries should be trenched and sampled.

The cost of this phase of the program is estimated at \$15,000.00.

2. Geophysical Surveying

In view of the size of the holdings, an airborne electromagnetic and magnetic survey should be conducted over the property along north-south flight lines at intervals of 1/8 mile. Any anomalous conditions outlined in this survey work should be outlined in detail by ground magnetic and electromagnetic methods.

The cost of this phase of the program is estimated at \$15,000.00.

3. Diamond Drilling

The most promising mineral occurrences should be investigated by diamond drilling in order to outline them fully. In addition, all anomalies which cannot be investigated by other surface methods should be tested by surface diamond drilling. However, it is suggested that a final decision on drilling be postponed until results are available from Phases 1 and 2. Assuming that a minimum of 2000 feet of diamond drilling is warranted, the all-inclusive cost of such a program is estimated at \$20,000.00.

Therefore, if the recommended exploratory program does not advance beyond Phase 1, the maximum cost to Irish Copper Mines Limited is estimated at \$15,000.00. If the recommended program advances to stage 3, then a minimum cost of \$50,000.00 should be anticipated.

HISTORY

There are no records available as to previous detailed exploratory work having been performed on the subject acreage. The area has been prospected on numerous occasions and it has been covered by an airborne magnetic survey. Aeromagnetic sheet No. Z168G, entitled "White Lakes", published by the Ontario Department of Mines, illustrates the magnetic susceptibility of the bedrock of the area.

There is a broad, long and strong in magnitude, magnetic anomaly on the subject acreage. The area, immediately to the south, a distance of about 3 to 4 miles of the subject acreage, was actively investigated in 1962. Results of these investigations revealed numerous copper-zinc bearing sulphide occurrences. Invariably these proved to be relatively small in size and the tenor too low to be of economic importance. Nevertheless, this exploratory work demonstrated the presence of a valuable type of sulphide mineralization in a geological sequence of rocks similar to those present on the subject acreage and quite similar to the Manitouwadge metasediment and metavolcanic complex.

ECONOMIC GEOLOGY

Recent prospecting of the subject acreage has revealed the presence of a belt of metasedimentary rocks mineralized predominantly with pyrite and containing appreciable content of zinc and copper sulphides. The mineralization has been traced sporadically along this belt of rocks for a length in excess of 2 miles and over widths of 30 to 100 feet. The belt of rocks occur about one-half mile north of the north arm of Dotted Lake, striking roughly N80°E, astronomic. It lies along the north flank of the high intensity aeromagnetic anomaly.

Specific mineralized occurrences recently uncovered and of interest are described as follows:

1. On claim TB-111132 a good tenor of sphalerite (zinc sulphide) is present, replacing a quartz sericite schist formation. The dimensions of this occurrence is about 85.0 feet long by 2.5 feet wide. A grab sample of this mineralization assayed 22.95 percent zinc, trace in lead and nil in silver.

2. On claims TB-110999, TB-111001 and TB-109509, abundant pyrite mineralization as disseminations, massive pods and small bodies replacing metasediments have been uncovered by prospecting. Most of these occurrences contain a low content of copper or zinc sulphides.

CERTIFICATE

I, Michael Zurowski, of the City of Toronto, Province of Ontario, do hereby certify:

1. That I am a practising Geological Engineer with offices at Suite 515 - 25 Adelaide Street West, Toronto, Ontario, and I am associated with the firm of M.E.M. Consultants Limited.
2. That I am a graduate of the University of Saskatchewan, holding the degree of B.Sc., in Geological Engineering, and I am a member of The Association of Professional Engineers of the Province of Ontario. I have been practising my profession for the past fifteen years.
3. That I have no interest either directly or indirectly and I do not expect to receive any interest either directly or indirectly in the properties or securities of Irish Copper Mines Limited.
4. That the accompanying report is not based upon a personal examination of the property, but upon the following:
 - (a) upon a discussion with the prospector who has a first hand knowledge of the mineral occurrences on the subject properties and whom I consider to be honest, reputable and reliable.
 - (b) upon information obtained from reports and maps incorporated in this report and listed under references.
 - (c) upon experience gained as Consulting Geologist on various mineral exploration projects in the Manitouadge Lake and surrounding areas.
5. That this certificate applies to claims numbered TB-117495 to TB-117512 inclusive, TB-111513 to TB-111538 inclusive, TB-111695 to TB-111697 inclusive, TB-111129 to TB-111132 inclusive, TB-107605 to TB-107608 inclusive, TB-109410 and TB-109411 inclusive, TB-109505 to TB-109510 inclusive, TB-111340 to TB-111343 inclusive, TB-111349 to TB-111352 inclusive, TB-110999 to TB-111105 inclusive, TB-111172 to TB-111174 inclusive and TB-117407 to TB-117412 inclusive, and TB-117148,

all located in the Black River-Olga Lake Area, District of Thunder Bay, Province of Ontario.

Dated at Toronto, Ontario, this 12th day of April, 1965.


MICHAEL ZUROWSKI B.Sc., P.Eng.

18. Brief statement of any lawsuits pending or in process against company or its properties.	None.
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	<p>(a) By agreement dated December 18, 1964, made between the Company and Amede Lafontaine, Geraldton, Ontario, the Company in consideration of \$10,000.00 was granted the option to purchase from Lafontaine 20 unpatented mining claims situated in the Seeley Lake Area, District of Thunder Bay, Province of Ontario. To fully exercise this option the Company must pay a further \$10,000.00 to Lafontaine by June 18, 1965, \$25,000.00 by December 18, 1965 and issue to him 10% of the authorized capital of a new company to be formed to acquire the said 20 claims, such shares to be 90% escrowed. The Company has agreed to spend at least \$20,000.00 on development work on the claims during the currency of the option and will file an amending filing statement with the Toronto Stock Exchange if it intends to make the June 18, 1965 payment of \$10,000.00 to Lafontaine.</p> <p>(b) By agreement dated January 18, 1965, made between Consolidated Mogul Mines Limited, Canadian Dyno Mines Limited, Yale Lead & Zinc Mines Limited, Delhi Pacific Mines Limited, North Rankin Nickel Mines Limited and the Company, the Company acquired a 10% interest in a exploration Syndicate known as Basin Explorations (Ireland) Syndicate. This Syndicate has a capitalization of \$60,000.00 and will initially prospect and explore for minerals in Ireland. Consolidated Mogul Mines Limited has been appointed the Syndicate's Manager.</p> <p>(c) On June 6, 1962 the Government of the Republic of Eire granted to the Company a prospecting license to explore for minerals on lands comprising about 19 square miles in Limerick County. The consideration paid by the Company to the Minister for Industry and Commerce for such prospecting license was £ 49.17.6. The prospecting license expires on June 30, 1965 and is renewable at the discretion of the Minister for a further term of twelve months.</p>
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	<p>(a) No shares of the Company are now in the course of primary distribution to the public, however, any shares issued pursuant to the proposed underwriting and option agreement referred to in item 6 hereof will be.</p> <p>(b) There are no other material facts to report.</p>

CERTIFICATE OF THE COMPANY

DATED April 13, 1965

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

IRISH COPPER MINES LIMITED

"G.D. Pattison"

CORPORATE

Secretary-Treasurer

"R.D. Bell"

Assistant Secretary-Treasurer

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

DRAPER DOBIE & COMPANY LIMITED

"W. M. Wismer"

"A. J. Coulter"